AGRICULTURAL WATER DEMANDS IN CENTRAL FLORIDA

December 2, 2011

Presented by Camilo Gaitan, P.E. Florida Department of Agriculture and Consumer Services

Presentation Summary

- Impact of Agriculture Industry on the State's Economy
- Factors influencing Ag Water Demand:
 - Climate Variability
 - Seasonal vs. Annual Demand Variability
 - Market Pricing Annual Variability
 - Irrigation Techniques
- > Trends in Total Ag Acreages vs. Total Irrigated Acreages
- Estimates of Ranges of Annual Water Demand Case History
- Conclusions

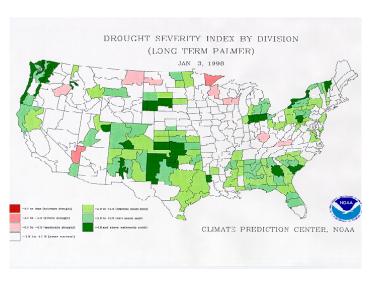
Statewide Cash Receipts - 2009

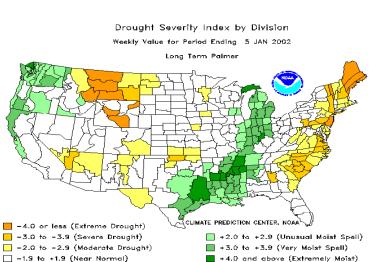
\$ 7.1 Billion

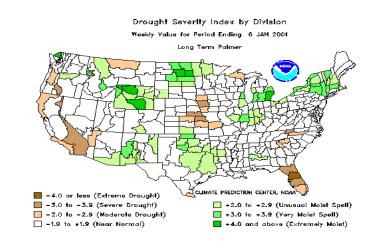
- Vegetables and Melons (25%)
- Citrus (21%)
- Livestock and Products (16%)
- Foliage (10%)
- Strawberries and Blueberries (5%)

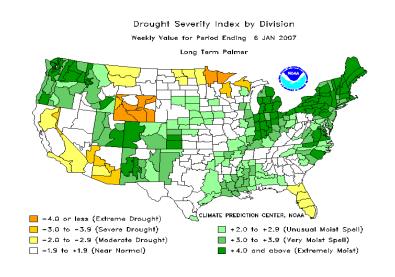
Ref: Florida Agriculture Statistical Directory, FDACS

Climate Variability – Drought Severity Index 1998, 2001, 2002, and 2007









Seasonal vs. Annual Use Variability (inches)

DRY YEAR (2 in 10 Probabili	ty)				
Month	Citrus	Seasonal Vegetables/Row Crops	Improved Past/Sod	Berries	
January	6.33	0.00	0.00	8.63	
February	0.35	0.00	0.16	0.51	
March	1.25	7.56	1.42	1.43	
April	2.64	5.12	4.96	3.17	
May	3.01	4.68	6.52	3.56	
June	3.01	0.24	5.58	2.92	
July	2.28		5.94	3.29	
August	1.90	7.22	5.12	2.76	
September	1.74	9.12	4.24	2.03	
October	2.40	6.40	4.26	2.49	
November	1.35	0.90	1.68	1.49	
December	0.66	0.00	0.18	0.79	
TOTALS	26.92	41.24	40.06	33.07	

Refs: USDA NRCS Florida Irrigation Guide and Florida Mobile Irrigation Lab (MIL) Program

Market Pricing Variability – Year to Year Price per Hundred Weight

	2005-06 Yr	2006-07 Yr	% Diff	
Cabbage	15	19.3	25	
Tomatoes	40.9	31.9	-25	
Peppers	46.3	42.2	-9	
Water Melons	13.3	18.8	34	
Strawberries	117	124	6	
Blueberries	470	500	6	

Ref: 2008 Florida Agriculture Statistical Directory, FDACS

Irrigation System Efficiency Variability

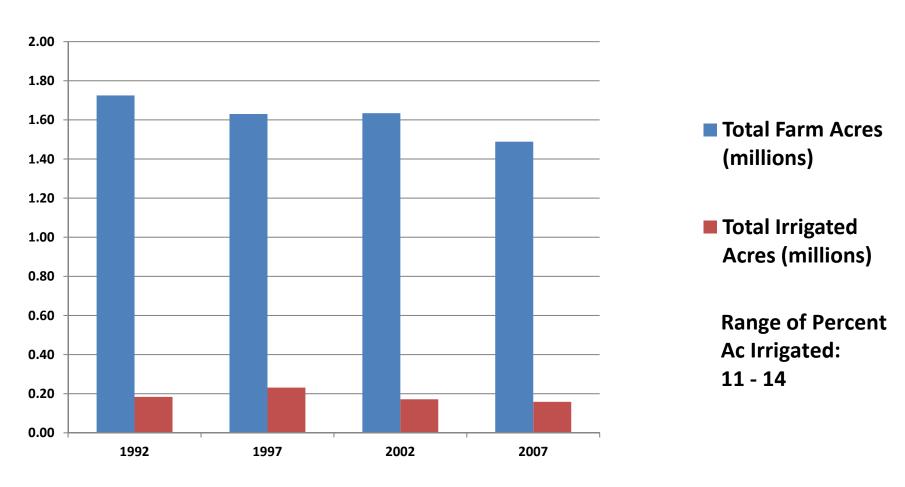
	Irrigation System Type	Range of Application Efficiencies			
	Sprinkler	70 - 80			
	Drip	70-90			
	Microspray	70-85			
	Semiclosed Seepage	30-70			
Ref:	UF IFAS Bul 247				

Average vs. Dry Year Estimated Water Use (inches) Selected Ag Commodities in Central Florida

AVG YEAR (5	in 10 Prob)				DRY YEAR (2	in 10 Prob)			
Month	Citrus	Veg/Row Crops	I Past/Sod	Berries	Month	Citrus	Veg/Row Crops	I Past/Sod	Berries
January	6.20	0.00	0.00	8.52	January	6.33	0.00	0.00	8.63
February	0.08	0.00	0.00	0.25	February	0.35	0.00	0.16	0.51
March	0.95	7.12	0.96	1.15	March	1.25	7.56	1.42	1.43
April	2.44	4.80	4.66	3.01	April	2.64	5.12	4.96	3.17
May	2.68	4.16	5.94	3.19	May	3.01	4.68	6.52	3.56
June	1.58	1.00	4.58	2.25	June	3.01	0.24	5.58	2.92
July	1.66		4.86	2.59	July	2.28		5.94	3.29
August	1.28	0.48	4.02	2.04	August	1.90	7.22	5.12	2.76
September	1.21	2.96	3.36	1.44	September	1.74	9.12	4.24	2.03
October	2.16	3.72	3.88	2.21	October	2.40	6.40	4.26	2.49
November	1.14	1.00	1.36	1.29	November	1.35	0.90	1.68	1.49
December	1.06	0.00	1.00	1.27	December	0.66	0.00	0.18	0.79
TOTALS	22.43	25.24	34.62	29.21	TOTALS	26.92	41.24	40.06	33.07

Refs: USDA NRCS Florida Irrigation Guide and Florida Mobile Irrigation Lab (MIL) Program

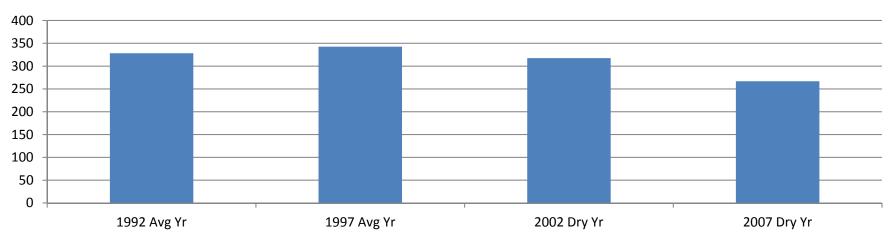
Trends in Farmed vs. Irrigated Acres – Central Florida



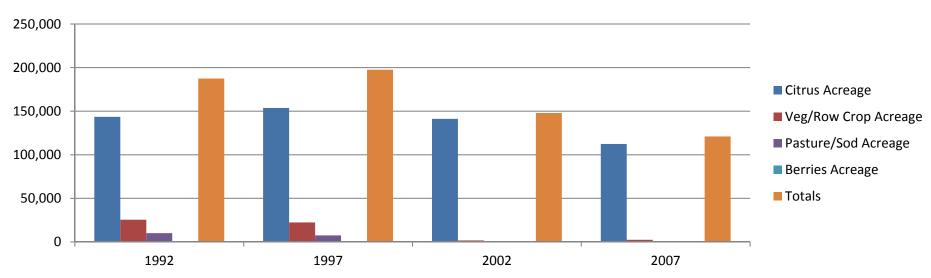
Refs: National Ag Statistics Service (NASS) and FDACS

Estimated Ranges of Ag Water Demand in Central Florida - Case History

Irrigated Crop Water Demand (MGD)



Irrigated Acreage



CONCLUSIONS

- Difficult to have any long term plan
 - Unlike other user groups, too many uncontrolled variables
- Demands could vary significantly from year to year
- Industry needs to have flexibility from year to year, regarding water use

Questions